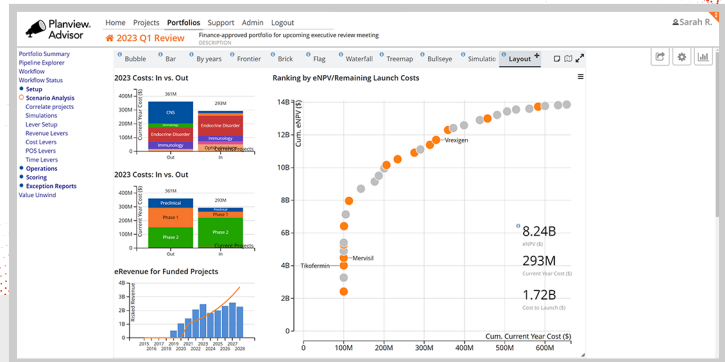


PLANVIEW ADVISOR

# Maximize Your Portfolio Value



How you allocate investments within your investment portfolios has a critical impact on overall company performance. According to [Gartner](#), 77% of leaders are unsatisfied with their portfolio management process. Planview® Advisor enables leaders to make informed business decisions that maximize the valuation of their complex portfolio and build a solid foundation for achieving strategic goals and long-term success.



### Realize Higher Portfolio Revenue

Base decisions on risk-adjusted forecasts to achieve the greatest value



### Quantify and Measure Portfolio Risk

Visualize the aggregate risk across complex and long-term portfolios



### Expedite Executive Decisions

Re-allocate investments in real-time with advanced portfolio scenario analysis

*“Planview Advisor has brought a positive cultural change to the organization. We have much more discipline, quality, and accountability for our governance and portfolio reviews, and more engagement from the people involved.”*

– Portfolio Data Science Manager, Top 10 [Pharmaceuticals Company](#)

## Key Benefits

### ✓ Standardize Valuation

Consistent, comprehensive valuations allow apples-to-apples comparisons across investments.

### ✓ Develop Contingency Plans

Powerful what-if analysis enables you to prepare multiple investment and portfolio scenarios and plan responses to adverse events.

### ✓ Optimize ROI

Real-time data-driven insights ensure complex and high-risk investments result in optimal returns.

### ✓ Visualize Trade-Offs

Explore multifaceted investment and portfolio trade-offs with real-time strategic scenario planning.

### ✓ Actively Manage Risk

Leverage powerful simulation tools to select the best mix of risk and reward for your organization.

### ✓ Real-time Decision-making

Best-in-class reporting uses the latest data to communicate portfolio status, variance, and forecasts with real-time visual exploration.

## Why Choose Planview?

Planview Advisor enables your organization to maximize value across strategic, complex, and long-term portfolios.



## How We Do It

### ✔ Configure Dashboards

Answer your critical portfolio questions with a single view to expedite executive decisions.

### ✔ Powerful Visualizations

Communicate a more complete picture to leaders and stakeholders of your portfolio status, variance, and forecasts with real-time visual exploration and reporting.

### ✔ Portfolio Waterfalls

Instantly understand how and when comprehensive value drivers of your portfolio have changed over time.

### ✔ Comprehensive Valuations

Generate business case valuations for investments with calculations tailored to your methods, bolstered by a complete set of categorical, cost, schedule, risk, and value data.

### ✔ Forecast Uncertainty

Determine long-range planning for funded initiatives against strategic objectives to strengthen your portfolio's resilience to risk and uncertainty over time.

Planview Advisor offers advanced portfolio prioritization and analysis that connects corporate strategy to value. Powerful analytics enable a **comprehensive valuation of your investments, visualization of the impact of risk and uncertainty, and the ability to expedite executive decisions** to maximize portfolio value.

To learn more, watch the product demo for [Planview Advisor](#), or visit us at [Planview.com/Advisor](https://planview.com/Advisor).

